



BIOSECURITY RISK MANAGEMENT: ARE WE DOING ENOUGH?

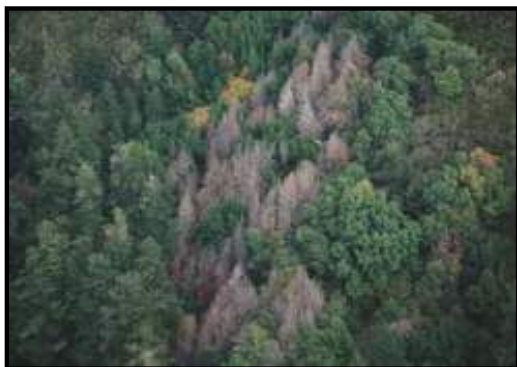
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The biosecurity threat: are the risks real?

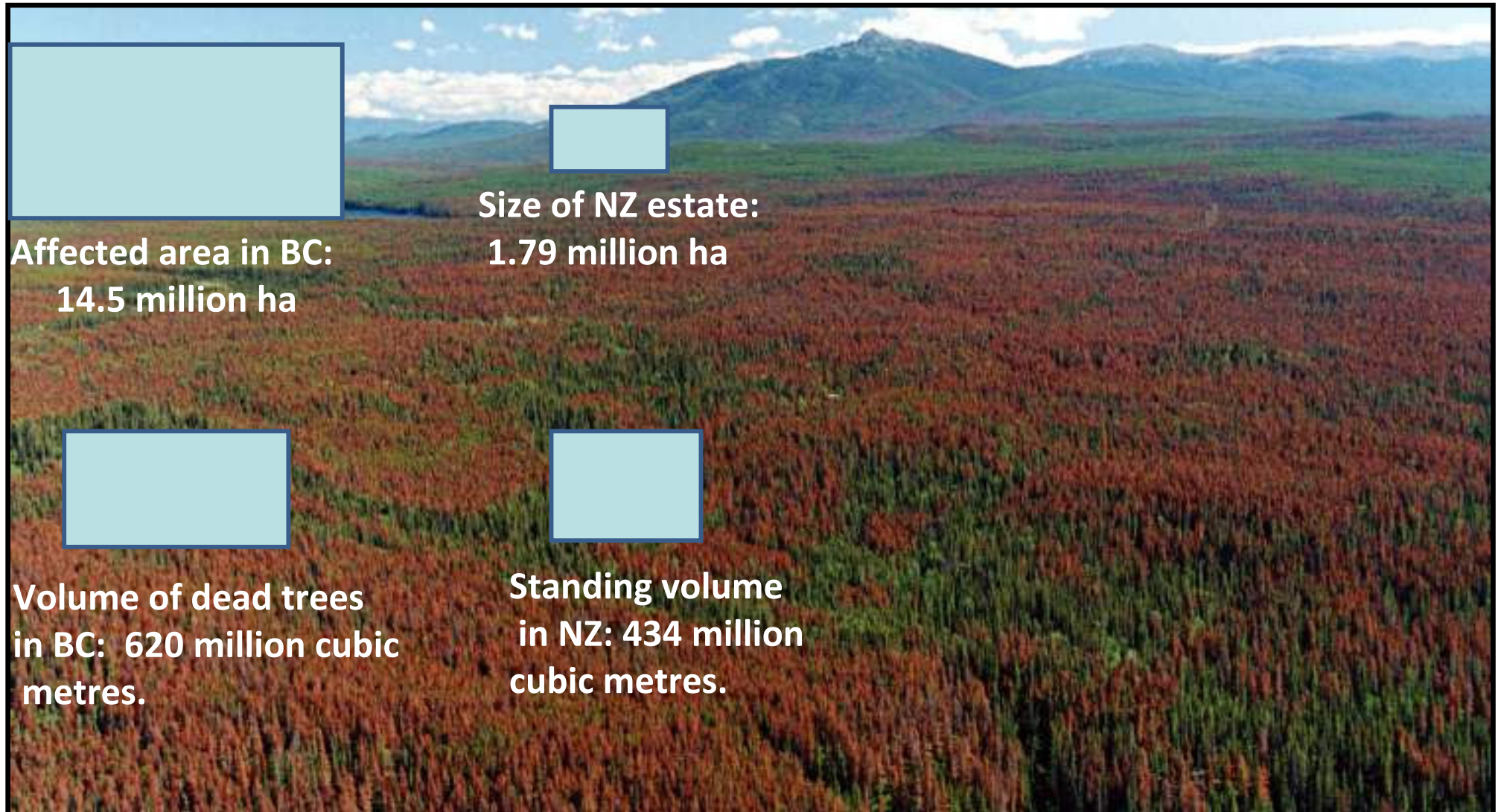
Exotic pests cause enormous losses e.g.:

- Chestnut blight: wiped out chestnuts from their native eastern USA (4 billion trees)
- White pine blister rust killed or damaged 95% of the original western white pine stands
- Gypsy moth costs millions annually
- Dutch elm disease killed 90% of elms in many parts of Britain
- Exotic forest pests cause loss of about US\$9 billion per year in the USA



The biosecurity threat: are the risks real?

- Climate change may alter status of existing pests e.g. mountain pine beetle



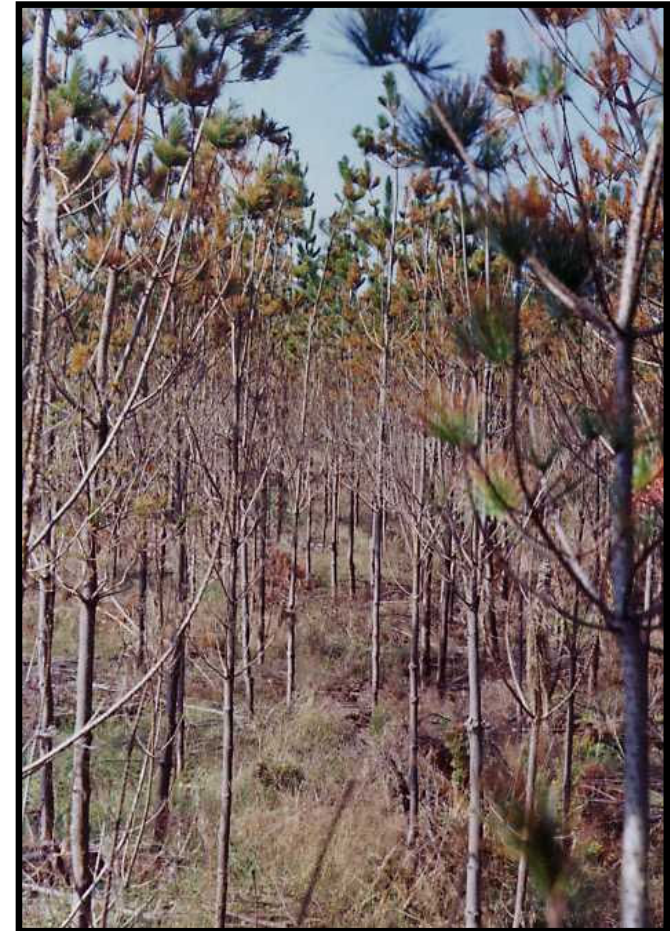
Risks to radiata pine in NZ

- Established pests
- Many examples:
 - Pitch canker
 - Western gall rust
 - *Phytophthora pinifolia* etc
 - Bark beetles
- Unexpected pests



Consequences of these threats?

- Effects on productivity
- Effects on wood quality
- Increased management costs
- Restricted market access, loss of markets
- Increased cost of quarantine treatments
- Reduced ability to import germplasm
- Reduced forest value



Comparison with other risk factors

- Wind:
 - Ongoing attrition damaging ~1.8% annual cut
 - Occasional catastrophic but limited area affected
 - Minimal investment
- Fire:
 - Small area burned each year (0.12% of planted area)
 - Potential for localised catastrophic damage
 - Significant management investment
- Biosecurity:
 - National level impacts on productivity and trade
 - Potentially devastating
 - Medium management investment



Approaches to risk management

- MAF BNZ policies and processes
- Surveillance and diagnostics
 - High risk sites
 - Forests
- Research



What can research offer?

Specialist knowledge and scientific process leading to:

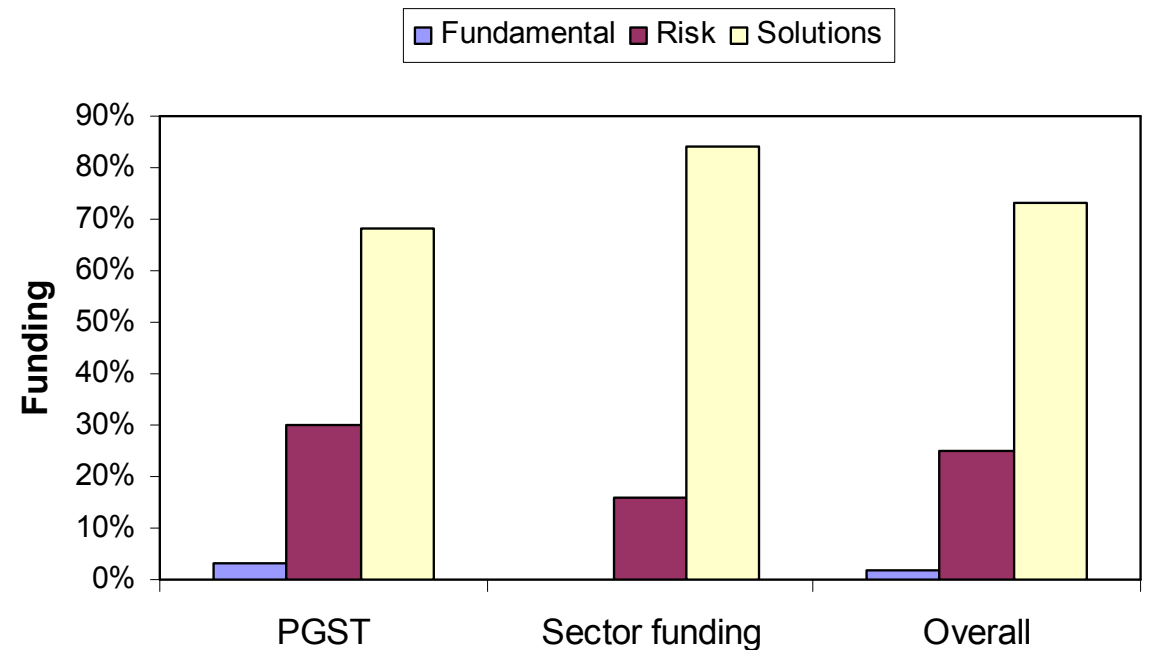
- Reduced likelihood of pest introductions
- Improved probability of pest eradication
- Cost-effective pest management
- Maintained market access
- Huge economic returns on investment in research
- *Increased forest value?*



Doing the right research

FBRC:

- Provides stakeholder focus
- Targets right research
- Oversees technology transfer
- Ensures balanced programme
- Solutions focused research



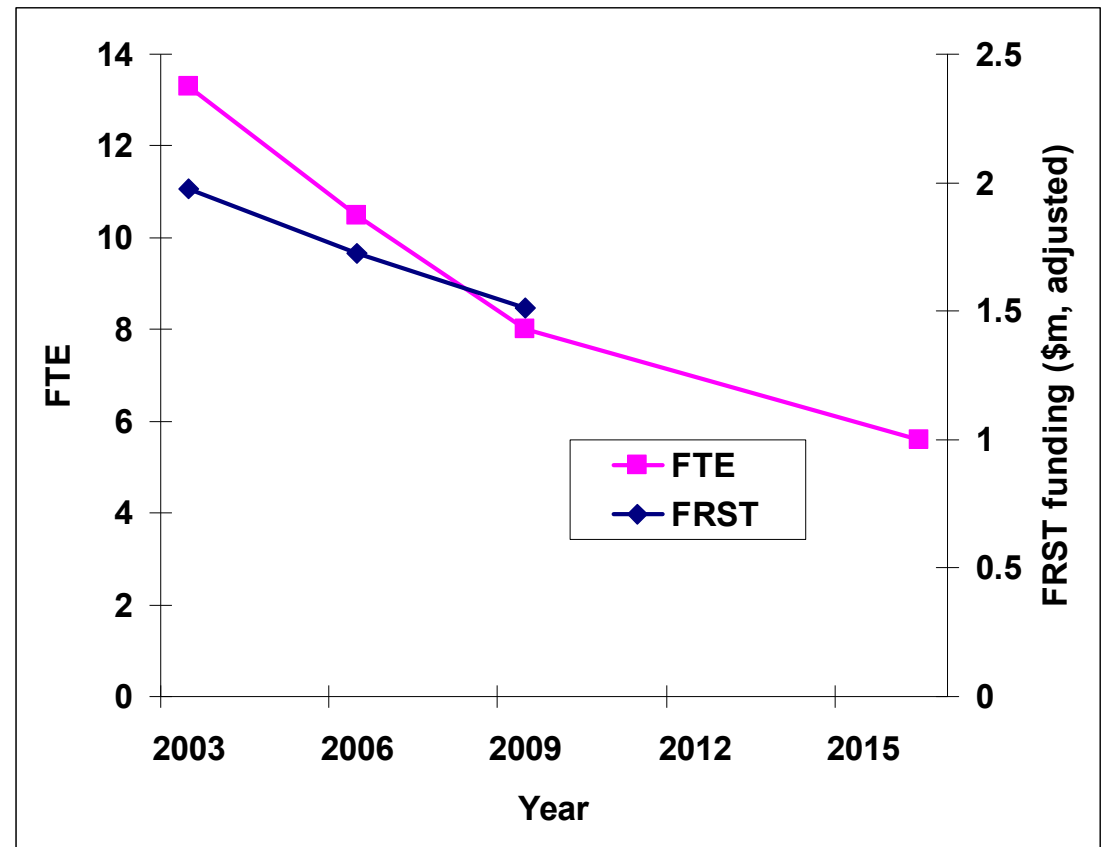
Risks from research

- Research can highlight issues which have trade implications out of proportion to the threat
- Do right research at right time
- FHOC
- Risks from not doing research are greater



Sustaining science capability

- Maintaining capability is key element of forest biosecurity strategy
- Erosion of current capability
- Target co-funding from sector never achieved
- Risks to sector and NZ will increase as capability is eroded
- New funding is essential



The opportunity for new research

- Strong economic case for increased investment beyond capability maintenance
- Clear targets for additional funding overseen by FBRC e.g.
 - Reduce annual impact from *Cyclaneusma* from \$30 m/yr to \$10 m/yr within 5-10 years.
 - Reduce need for fumigation and associated costs.
 - Identify endophytes to reduce pathogen impacts.
 - Develop 5 new diagnostic protocols for high risk organisms
 - Develop methods to determine and mitigate risk from germplasm movement

Conclusions

- Biosecurity threats could devastate the forest industry
- Research and the associated capability is an effective mitigation strategy with high benefit:cost ratio
- Despite the importance of research, sector funding:
 - Has never reached target to leverage government investment
 - Is based on year to year voluntary levy
 - Is not inflation adjusted
- Research capability is therefore declining
- Is this level of risk management good enough?
- Is a crisis required to fix the problem?